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IN THE UNITED STATES BANKRUPTCY COURT  
FOR THE SOUTHERN DISTRICT OF TEXAS  
CORPUS CHRISTI DIVISION

United States Bankruptcy Court  
Southern District of Texas  
ENTERED  
OCT 06 1998  
Michael N. Milby, Clerk of Court

IN RE:

AMERICAN RICE, INC.

DEBTOR.

§  
§  
§  
§  
§

CASE NO. 98-21254-C-11  
(Chapter 11)

**ORDER APPROVING EMPLOYMENT OF COX & SMITH  
INCORPORATED AS COUNSEL FOR THE OFFICIAL UNSECURED  
CREDITORS' COMMITTEE**

On this day, the Court considered the Application to Employ Cox & Smith Incorporated as Counsel For The Official Creditors' Committee (the "Application"). The Court, being of the opinion that the Application is well taken, hereby approves same. It is, therefore,

**ORDERED** that the employment of Cox & Smith Incorporated ("Cox & Smith"), as Counsel for the Official Unsecured Creditors' Committee in this case be, and hereby is, **APPROVED**.

SIGNED this 06 day of OCT 06 1998, 1998.

  
UNITED STATES BANKRUPTCY JUDGE

**RETURN COPY TO:**

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